

**DEBT SERVICE ANALYSIS
USE OF DEBT RESERVE AND OTHER POTENTIAL RESOURCES (1)**

FISCAL YEAR	GROSS GENERAL FUND DEBT (2)	RESERVE FUND (3)	ENERGY REBATE	WPCD FUND BALANCE	C.N.R	WPCD RATE REVISION	D.O.C. SETTLEMENT	TOTAL OFFSETTING RESOURCES	REVISED NET DEBT (4)	INC / (DEC) FROM PREVIOUS YEAR
2018	\$ 10,166,351	\$ 2,500,019	\$ 200,000	\$ 300,000	\$ 250,000	\$ 324,549	\$ -	\$ 3,574,568	\$ 6,591,783	\$ -
2019	9,207,169	1,182,696	200,000	200,000	200,000	324,549	525,000	2,632,245	6,574,924	(16,859)
2020	8,905,071	1,265,336		100,000		324,549	575,000	2,264,885	6,640,186	65,262
2021	8,842,112	1,347,975				324,549	203,607	1,876,131	6,965,981	325,795
2022	9,328,813	1,130,614				324,549	150,000	1,605,163	7,723,650	757,669
2023	9,801,043	874,277				324,549		1,198,826	8,602,217	878,567
2024	9,842,511					324,549		324,549	9,517,962	915,745
TOTAL		<u>\$ 8,300,917</u>	<u>\$ 400,000</u>	<u>\$ 600,000</u>	<u>\$ 450,000</u>	<u>\$ 2,271,843</u>	<u>\$ 1,453,607</u>	<u>\$ 13,476,367</u>		

(1) Includes Energy Rebate, WPCD Fund Balance, Capital Non-Recurring, WPCD Commercial Rate Revision, and Dept. of Corrections Settlement.

(2) Actual debt service of FY 2018 to 2020. Projected debt service for FY 2021 to 2024 are based on adopted FY 20 Capital Expenditure Plan

(3) Includes projected \$58,541 FEMA grand transfer in FY 2020 and interest earned on reserve funds through FY 2021.

(4) Net debt after use of potential resources.

WPCD DEBT SERVICE ANALYSIS (1)

FISCAL YEAR	GROSS WPCD DEBT (2)	WPCD FUND BALANCE	WPCD RATE REVISION	D.O.C. SETTLEMENT	TOTAL WPCD DEBT	INC / (DEC) FROM PREVIOUS YEAR
2018	\$ 661,270	\$ 300,000	\$ 324,549	\$ -	\$ 1,285,819	\$ -
2019	678,942	200,000	324,549	525,000	1,728,491	442,672
2020	673,310	100,000	324,549	575,000	1,672,859	(55,632)
2021	667,478	-	324,549	203,607	1,195,634	(477,225)
2022	661,498	-	324,549	150,000	1,136,047	(59,587)
2023	650,420	-	324,549	-	974,969	(161,078)
2024	644,541	-	324,549	-	969,090	(5,879)
TOTAL		<u>\$ 600,000</u>	<u>\$ 2,271,843</u>	<u>\$ 1,453,607</u>		

(1) Includes WPCD Fund Balance, WPCD Commercial Rate Revision, and Dept. of Corrections Settlement.

(2) Actual debt service of FY 2018 to 2020. Projected debt service for FY 2021 to 2024 are based on adopted FY 20 Capital Expenditure Plan